

# Basic Information

Tax Year \_\_\_\_\_

Filing Status:  Single  Married Filing Joint  Married Filing Separate  
 Head of Household  Qualifying Widow

Name

Taxpayer: \_\_\_\_\_  
                    First                    Middle                    Last

Spouse: \_\_\_\_\_

Social Security #: Taxpayer : \_\_\_\_\_ Spouse: \_\_\_\_\_

Address: \_\_\_\_\_, \_\_\_\_\_

Phone #: Taxpayer Home: \_\_\_\_\_ Cell: \_\_\_\_\_ Occupation \_\_\_\_\_

Spouse: Home: \_\_\_\_\_ Cell: \_\_\_\_\_ Occupation \_\_\_\_\_

Email Address Taxpayer: \_\_\_\_\_ Spouse: \_\_\_\_\_

	DL Number	Issue Date	Expiration Date	Issue State	Date of Birth
Taxpayer	_____	_____	_____	_____	_____
Spouse	_____	_____	_____	_____	_____

Dependent (Make Sure you put the relationship Type.... Son, Daughter, Parent, Other)

First Name	Last Name	Date of Birth	Social Security #	Relationship
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Did you have any Bitcoin or any other Crypto Currency Transaction? \_\_\_\_\_

Did You Pay Alimony? To Whom? \_\_\_\_\_ Amount? \_\_\_\_\_  
Date of Divorce? \_\_\_/\_\_\_/\_\_\_ SSN: \_\_\_\_\_

Would you like for us to pay for your return thru Credit or Debit Card? \_\_\_\_\_ Yes

Card #: \_\_\_\_\_ Exp Date: \_\_\_\_\_ CVV: \_\_\_\_\_ Zip: \_\_\_\_\_